

Personal Financial Account

name:	
You can use this chart to keep track of money earned a designate how much of it you will spend, save, or share	

Date	Earn	Spend	Save	Share
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Personal Financial Account

name: Example Sheet

You can use this chart to keep track of money earned & designate how much of it you will spend, save, or share.

Date	Earn	Spend	Save	Share	Notes
3/7/16	\$20.00	\$8.00	\$10.00	\$2.00	mowed lawn
3/8/16		- \$5.00			bought book
		\$3.00	\$10.00	\$2.00	new totals
3/20/16	\$30.00	+\$12.00	+\$15.00	+\$3.00	babysitting
GI	btract	\$15.00	\$25.00	\$5.00	new totals
4/3/16	a, share	ad		\$5.00	tithe to church
mon	n anent	\$15.00	\$25.00	\$0.00	new totals
4/12/16 0	rapon	- \$8.00			movie ticket
		\$7.00	\$25.00	\$0.00	new totals
4/23/16	\$15.00	+\$6.00	+ \$7.50	+\$1.50	dog walking
Ada	d deposi	ts \$13.00	\$32.50	\$1.50	new totals
5/1/16 &	dividend	5 —	+ \$0.65		dividend
		\$13.00	\$33.15	\$1.50	new totals
5/6/16	\$50.00	+ \$20.00	+ \$25.00	+\$5.00	garage sale
		\$33.00	\$58.15	\$6.50	new totals
5/10/16	→ \$20.00	+ \$8.00	+ \$10.00	+\$2.00	birthday gift
		\$41.00	\$68.15	\$8.50	new totals
	re imme	liately		1	
1	re imme	alavo.s			
irnings	o3 cat	egorios		V	
videa Irri	re imme to 3 cat ve, and do 40%	share			ning total
pend, 50	40%	,5010,	ead	ch of th	ese accoun
our kids	menect	cively)			
and 10%	ve, and do 40%, respect				
···					



Providing Services Selling Goods Providing Services Selling Goods		ngs you can grow, mo	
		Providing services	Selling Goods
	,—		



Brainstorming Exercise #1: Ways to Make Money

name: Example Sheet

Providing Services	Selling Goods
walking dogs	homemade bread
babysitting	baked goods
lawn mowing/ yardwork	eggs
house sitting	produce
tutoring	craft projects
wesite building	reselling stuff on eBay
house cleaning	balloon sculptures
waiting tables	lemonade 🛶
party entertainment	portraits
photography	handmade jewelry
lifeguarding	knitted caps/scarves
clothes alteration	recycled trash
face painting	
	You'll need to /
Some of these	keep track of
ideas (like	how much money
tutoring or	is spent on
house sitting)	materials, and
1 at reallife	deduct that from
any supplies or	selling price to
any saft	determine profit.
any supplies or special	accommo promo.
equipment.	
;	

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Brainstorming Exercise #2: Working Out the Details

name:
Pick 2–3 of your favorite ideas from exercise #1 to expand upon
product or service:
special training required:
supplies needed:
cost of supplies/training:
time involved:
how I'll advertise:
price I'll charge:
product or service:
special training required:
supplies needed:
cost of supplies/training:
time involved:
how I'll advertise:
price I'll charge:
product or service:
special training required:
supplies needed:
cost of supplies/training:
time involved:
how I'll advertise:
price I'll charge:



name: Example Sheet

Pick 2–3 of your favorite ideas from exercise #1 to expand upon

product or service: <u>babysitting</u>
special training required: Red Cross babysitting/CPR class
supplies needed: a few coloring books/children's games (opt)
cost of supplies/training: \$20/class; \$15/optional supplies
time involved: evenings and weekends as needed
how I'll advertize: word of mouth
price I'll charge: \$10/hour
product or service: mowing lawns
special training required: experience mowing my own lawn
supplies needed: <u>a lawn mower and a weed-whacker</u>
cost of supplies/training: \$250
time involved: 30 min 2 hrs (depending on size of yard)
how I'll advertize: door-to-door in my neighborhood
price I'll charge: \$35-\$100/lawn (depending on size of yard)
product or service:
special training required:
supplies needed:
cost of supplies/training:
time involved:

how I'll advertize:

price I'll charge:



Business Expenses:

name:	
lica this sheat	to keep track of any supplies or services
	, , , ,
you must purc	chase to make your business successful.

Item Purchased Price Date



Business Accounts Receivable:

name:	

Use this to keep track of any/all money coming into your business

Date	Goods or Services Sold	Payment

Earnings Report for the Year 20___

name:
Use this form to track trends in monthly earnings and assess
annual business growth and predict future business needs.

Month	Money In	Money Out	Net Profit	Notes
January				
February				
March				
April				
Мау				
June				
30110				
July				
,				
August				
September				
October				
November				
December				
TOTALC				
TOTALS:				s visit vavay flandorstamily into